

Polish Financial Supervision Authority Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1 00-950 Warszawa

Current report No: 8/2007

Date: 2007-04-10

Company: HELIO S.A.

Title: Registration of securities in the National

Depository for Securities (KDPW)

Legal basis: Art. 56 item 1 point 2 of Act on Public Offering dated July 29th 2005

The report:

In reference to the current report no 6/2007, the Management Board of HELIO S.A. hereby informs that pursuant to the resolution no. 251/07 of 2 April 2007 of the Management Board of the National Depository for Securities, 1,128,000 rights to B series of shares of HELIO S.A. were registered on 6 April 2007 in the National Depository under the code PLHELIO00022.

Signed:

Leszek Wąsowicz President of the Management Board