



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1
00-950 Warszawa

Current report No: **10/2009**

Date: **2009-12-10**

Company: **HELIO S.A.**

Title: **Notification from PTE Bankowy S.A. about exceeding the threshold of 5% of the total number of votes at the general meeting of HELIO S.A.**

Legal basis: Art. 70 item 1 of Act on Public Offering

The report :

The Management Board of HELIO S.A. hereby announces that on 09.12.2009 the Company obtained from PTE Bankowy SA a notification about exceeding the 5% threshold of voting rights at a general meeting of shareholders of HELIO S.A. According to above notification, as a result of purchases of shares in HELIO S.A. on 8th December 2009, the share of Bankowy OFE exceeded the 5% threshold of voting rights at a general meeting of shareholders of HELIO S.A.

Before the transaction, Bankowy OFE held 249.921 shares in HELIO S.A. (5.00% of the share capital of HELIO S.A.) entitling them to right to 249.921 votes (5.00% of the total voting rights at a general meeting of shareholders).

Bankowy OFE currently holds 250.312 shares in HELIO S.A. (5.01% of the share capital of HELIO S.A.) entitling them to right to 250.312 votes (5.01% of the total voting rights at a general meeting of shareholders).

Signed:

Leszek Wąsowicz

The President of the Management Board