



**Polish Financial Supervision Authority**

**Komisja Nadzoru Finansowego**

Pl. Powstańców Warszawy 1  
00-950 Warszawa

*Current report No:* **10/2007**

*Date:* **2007-04-13**

*Company:* **HELIO S.A.**

*Title:* **Date of the first listing of securities  
of HELIO S.A.**

*Legal basis:* Art. 56 item 1 point 2 of Act on Public Offering dated July 29th 2005

*The report :*

The Management Board of HELIO S.A. hereby informs that the Management Board of the Warsaw Stock Exchange adopted on 2 April 2007 the resolution no. 233/2007 on introducing to trading on the basic market rights to series B ordinary bearer shares of the company HELIO S.A. The Management Board of the Warsaw Stock Exchange resolved to:

- 1) introduce as of 16 April 2007 to trading on the basic market by way of ordinary procedure 1,128,000 rights to series B ordinary bearer shares of the company HELIO S.A. of the nominal value of PLN 0,50 each, bearing the code "PLHELIO00022", designated by the National Depository for Securities,
- 2) determine the day of the first trading of the rights to the shares referred to in pt. 1 to be held on 16 April 2007,
- 3) trade the rights to the shares of the company HELIO S.A. referred to in pt. 1 in the continuous trading system under the abbreviated name of "HELIO-PDA" and the designation "HELA".

*Signed:*

**Leszek Wąsowicz**

**President of the Management Board**