



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1
00-950 Warszawa

Current report No: **7/2007**

Date: **2007-04-03**

Company: **HELIO S.A.**

Title: **Filing of an application to admit shares and rights to shares (PDA) of HELIO S.A. to trading on the regulated market**

Legal basis: Other regulations

The report :

The Management Board of HELIO S.A. hereby informs that on 2 April 2007, a request to admit to trading on the basic market 3,872,000 series A ordinary bearer shares, 1,128,000 ordinary bearer series B shares and 1,128,000 rights to new series B shares.

Signed:

Leszek Wąsowicz
President of the Management Board