



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1

00-950 Warszawa

Current report No: **8/2009**

Date: **2009-11-20**

Company: **HELIO S.A.**

Title: **Notice of the Annual General Meeting**

Legal basis: Art. 56 item 1 point 2 of Act on Public Offering

The report :

The Management Board of HELIO S.A. hereby informs the convening the Annual General Meeting on 18 December 2009 at 12:00. The General Meeting will be held in the registered office of the Company HELIO S.A. in Wyględy, 26 Stołeczna Street. Enclosed are the full text of the notice, and drafts of resolutions, including a draft of consolidated text of Articles of Association of the Company and the Supervisory Board's report for the financial year 2008/2009.

Signed:

Leszek Wąsowicz

President of the Management Board