



**Polish Financial Supervision Authority**

**Komisja Nadzoru Finansowego**

Pl. Powstańców Warszawy 1

00-950 Warszawa

*Current report No:* **11/2011**

*Date:* **2011-11-18**

*Company:* **HELIO S.A.**

*Title:* **Notice of the Annual General Meeting**

*Legal basis:* Art. 56 item 1 point 2 of Act on Public Offering

*The report :*

The Management Board of HELIO S.A. hereby informs the convening the Annual General Meeting on 16 December 2011 at 11:00. The General Meeting will be held in the registered office of the Company HELIO S.A. in Wyględy, 26 Stołeczna Street. Enclosed are the full text of the notice, drafts of resolutions and the Supervisory Board's report for the financial year 2010/2011.

*Signed:*

**Justyna Wąsowicz**

**Vice-President of the Management Board**