



## **Polish Financial Supervision Authority**

### **Komisja Nadzoru Finansowego**

Pl. Powstańców Warszawy 1  
00-950 Warszawa

*Current report No:* **7/2011**

*Date:* **2011-09-13**

*Company:* **HELIO S.A.**

*Title:* **Amendments to the entry concerning a pledge on assets of material value**

*Legal basis:* Art. 56 item 5 of Act on Public Offering

#### *The report :*

The board of HELIO S.A. informs that on 12.09.2011 it received a decision of the District Court for the Capital City of Warsaw in Warsaw, XI Economic Department – Pledge Register on amendments made on 06.09.2011 to the entry in the Pledge Register concerning a registered pledge to the amount of 7 500 000 PLN on a set of inventory (other sets of items or rights constituting an organizational whole regardless of its floating) being the property the Issuer, of which the Issuer informed in a current report no. 5/2009 of 15.09.2009.

As a result of the said amendments:

1. The name of the pledgee has been updated to BNP Paribas Bank Polska S.A. (formerly Fortis Bank Polska S.A.),
2. The book value of the assets on which the said security had been established in the Issuer's ledgers has been updated, which on 17.08.2011 amounted to 8 629 916.85 PLN,
3. The location of the set has been updated to Brochów 119, 05-088 Brochów (Finished Goods and Packaging Warehouse).

Other significant terms of the entry in the Pledge Register have not been subject to change.

There is no relationship between the Issuer and the members of supervisory board or management board of the Issuer, and the entity on whose behalf was the establishment of the pledge. The fundamental criterion for recognizing the assets significant is exceedance of 10% of the Company's revenues from sales in the last four quarters. Established lien exceeded the amount equivalent to EUR 1 000 000 converted by the average exchange rate announced by the Polish National Bank as at the day of establish the lien.

*Signed:*

**Justyna Wąsowicz**

**Vice President of the Management Board**