



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1

00-950 Warszawa

Current report No: **2/2015**

Date: **2015-05-26**

Company: **HELIO S.A.**

Title: **Changes in the agreement with Bank Handlowy w Warszawie S.A.**

Legal basis: Art. 56 item 5 of Act on Public Offering

The report :

The Management Board of HELIO S.A. hereby informs about concluding on 26.05.2015 with Bank Handlowy w Warszawie S.A. with its registered office in Warsaw ("the Bank") an annex to an agreement of credit on the current account executed on 17 September 2013, about which the Issuer informed in the current reports no. 2/2013 of 17.09.2013, no. 1/2014 of 05.02.2014 and no. 3/2014 of 05.09.2014.

On the basis of the above mentioned annex the schedule of available credit limit in the current account was abolished, setting one credit amount throughout the term of the credit, ie . until 29.09.2015 r . in the amount of 23,500,000.00 zł . Moreover it was clarified that in case of a negative value of 1M WIBOR, which is the basis for calculating interest, the Parties will take that it amounts to zero.

The remaining essential terms of the agreement have not been changed. Annex shall enter into force on the date of its signature.

The fundamental criterion for recognizing the agreements significant is the total value of the credit amounting to at least 10% of the Company's revenues from sales in the last four quarters.

Signed:

Justyna Wąsowicz

Vice-President of the Management Board