



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1

00-950 Warszawa

Current report No: **4/2014**

Date: **2014-11-14**

Company: **HELIO S.A.**

Title: **Notice of the Annual General Meeting**

Legal basis: Art. 56 item 1 point 2 of Act on Public Offering

The report :

The Management Board of HELIO S.A. hereby informs about the convening the Annual General Meeting on 19 December 2014 at 10:00. The General Meeting will be held in the registered office of the Company HELIO S.A. in Wyględy, 26 Stołeczna Street. Enclosed are the full text of the notice, drafts of resolutions and the Supervisory Board's report for the financial year 2013/2014.

Signed:

Justyna Wąsowicz

Vice President of the Management Board