



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1
00-950 Warszawa

Current report No: **4/2009**

Date: **2009-07-23**

Company: **HELIO S.A.**

Title: **Notification of KBC TFI S.A. about selling shares of HELIO S.A.**

Legal basis: Art. 70 item 1 of Act on Public Offering

The report :

On a basis of received notification, the Management Board of HELIO S.A. hereby announces that on 22nd July 2009 KBC Towarzystwo Funduszy Inwestycyjnych S.A. acting on behalf of KBC Akcji Małych Spółek Specjalistycznego Funduszu Inwestycyjnego Otwartego (the Fund) hold shares of the company in an amount entitling them to execution less than 5% of the total number of votes at a general meeting of shareholders.

The reduction of the share in the total number of votes at a general meeting of shareholders was caused by a selling transaction of the shares of the company on the regulated market on 17th July 2009.

Before the transaction, the Fund held 251 341 shares in HELIO S.A. constituting 5,03% of the share capital of HELIO S.A. and entitling it to 251 341 votes at a general meeting of shareholders constituting 5,03% of the total voting rights at a general meeting of shareholders.

On 22nd July 2009 the Fund hold 229 149 shares in HELIO S.A. constituting 4,58% of the share capital of HELIO S.A. and entitling it to 229 149 votes at a general meeting of shareholders constituting 4,58% of the total voting rights at a general meeting of shareholders.

Signed:

Leszek Wąsowicz

The President of the Management Board