



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1
00-950 Warszawa

Current report No: **1/2009**

Date: **2009-04-03**

Company: **HELIO S.A.**

Title: **Changes in the agreement with Fortis Bank
Polska S.A.**

Legal basis: Art. 56 item 5 of Act on Public Offering

The report :

The Management Board of HELIO S.A. hereby informs about concluding on 03 April 2009 with Fortis Bank Polska S.A. with its registered office in Warsaw ("the Bank") an annex to the non-renewable credit agreement executed on 11 August 2008, about which the Issuer informed in the current report no. 5/2008 of 11 August 2008.

On the basis of the above mentioned annex the allocation of the credit period has been prolonged until 31 March 2010 with reservation that a first allocation of the credit will happen until 30 April 2009, the grace period of paying off the credit has been prolonged until 31 March 2010, and the Bank's commission has been enlarged.

The remaining essential terms of the agreement have not been changed.

The fundamental criterion for recognizing the agreements significant is the total value of the credit amounting to at least 10% of the Company's revenues from sales in the last four quarters.

Signed:

Leszek Wąsowicz

President of the Management Board