



**Polish Financial Supervision Authority**

**Komisja Nadzoru Finansowego**

Pl. Powstańców Warszawy 1

00-950 Warszawa

*Current report No:* **1/2008**

*Date:* **2008-02-11**

*Company:* **HELIO S.A.**

*Title:* **Purchase of considerable block of shares of  
HELIO S.A.**

*Legal basis:* Art. 70 item 1 of Act on Public Offering dated July 29th 2005

*The report :*

The Management Board of HELIO S.A. hereby announces that the Company obtained a notification about exceeding the 5% threshold of voting rights at a general meeting of shareholders of HELIO S.A. by the following Funds managed by KBC Towarzystwo Funduszy Inwestycyjnych S.A.: KBC Parasol Fundusz Inwestycyjny Otwarty, KBC Akcji Małych i Średnich Spółek Fundusz Inwestycyjny Otwarty, KBC Beta Specjalistyczny Fundusz Inwestycyjny Otwarty, oraz KBC Portfel VIP Specjalistyczny Fundusz Inwestycyjny Otwarty (the Funds). KBC Towarzystwo Funduszy Inwestycyjnych S.A., acting on behalf of the Funds, informed the Company that as a result of purchases of shares in HELIO S.A. on 7<sup>th</sup> February 2008 the Funds hold 253.761 shares of HELIO S.A. constituting 5,0752% of HELIO S.A. share capital and entitling them to 5,0752% of the total number of votes at a general meeting of shareholders.

Before the trans action, the Funds held 248.508 shares in HELIO S.A. constituting 4,9702% of the share capital of HELIO S.A. and entitling them to 4,9702% of the total voting rights at a general meeting of shareholders.

*Signed:*

**Justyna Wąsowicz**

**The Vice-President of the Management Board**