



Polish Financial Supervision Authority

Komisja Nadzoru Finansowego

Pl. Powstańców Warszawy 1

00-950 Warszawa

Current report No: **2/2007**

Date: **2007-03-27**

Company: **HELIO S.A.**

Title: **Fixing the issue price for Series B shares offered in public offering**

Legal basis: Art. 56 item 1 point 1 of Act on Public Offering dated July 29th 2005

The report :

The Management Board of HELIO S.A. hereby announces that according to the Issue Prospectus of Company approved by Polish Financial Supervisory Authority on 16th March 2007, on 27th March 2007 the Management set the issue price of one Series B share at PLN 10,50 (ten zloty and 50/100) after Book building.

In Public Offering are offered 1.128.000 series B ordinary bearer shares.

Signed:

Leszek Wąsowicz

President of the Management Board